



The Leading Investor in Expanding Information Technology Companies

Acquisition Financing

Edison Venture Fund assists expanding companies in reacting quickly to acquisition opportunities that create synergistic value. Edison provides the capital and expertise to execute transactions with a value between \$5-25 million. With \$500M under management and 20 years of experience, Edison provides capital and value-added services to support management in acquiring and building successful companies. Edison can promptly make an offer and complete due diligence as part of an acquisition financing. www.edisonventure.com

Investment Profile

- \$5-25 million purchase price
- Equity and leverage
- Growth buyout
- Corporate spinout
- Acquisitions
- Consolidation and rollup
- Recapitalization
- Key employee incentive stock

Company Characteristics

- Information technology
- Mid-Atlantic region
- Niche market leader
- Experienced management
- Domain expertise
- Recurring revenue
- Scalable business model
- Not capital intensive

Market Specialties

- Financial services & software
- Pharmaceutical IT
- Communication software
- Interactive Marketing
- Supply chain & logistics
- Wireless application
- Healthcare IT
- Human capital management
- Education IT
- Tech-enable business services

Edison Participation

- Lead or sole investor
- Flexible terms
- Attract lenders and investors
- Director and advisor
- Management counsel
- Sales & marketing consulting
- Recruiting and partnering
- Organizational development
- Client and partner referrals
- Acquisition search and analysis



Edison Venture Fund is actively investing.

We welcome investment referrals from intermediaries, investors, lenders and professional service providers.



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