



The Leading Investor in Expanding Information Technology Companies

Recapitalization

Edison Venture Fund assists management to recapitalize underperforming businesses that have demonstrated renewed growth potential. New funding will repay vendors and lenders. Edison will also purchase shares from stockholders who are seeking liquidity.

Edison will lead an equity round and attract debt financing. Edison also teams with existing investors. Management and key employees will receive new stock incentives. Edison's investment professionals, analysis group and consultants will promptly complete due diligence and close a financing. www.edisonventure.com

Edison's Value Added Services

- Assess market and competition
- Evaluate business model and recommend enhancements
- Conduct due diligence including customer and management references
- Guide strategic plan and financing requirements
- Negotiate with existing creditors, investors and owners
- Attract senior lenders and sub-debt sources
- Identify co-investors
- Refer professional service providers



HEALTH MARKET SCIENCE



Transportation Solutions that Drive Your Bottom Line™



Edison Venture Fund is actively investing.

We welcome investment referrals from intermediaries, investors, lenders and professional service providers.



www.edisonventure.com

New Jersey, HQ
1009 Lenox Drive, #4
Lawrenceville
NJ 08648
609.896.1900
609.896.0066 (fax)

Additional offices
located in:

Massachusetts
New York
Pennsylvania
Virginia